July 23, 2003

REGISTRATION NO.: 24430

BONDS ISSUED BY: Ozark Reorganized School District No. 6

AMOUNT OF ISSUE: \$2,175,000.00

COUNTY: of Christian

DATE OF ISSUE:

July 1, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Building a new high school facility, building additions to and repairing,

renovating and improving existing school buildings and facilities and

furnishing and equipping the same and purchasing school buses

Rate of Interest	Amount		Maturity
5.000%	\$	1,000,000.00	03/01/2022
5.000%		1,175,000.00	03/01/2023

ARE BONDS CALLABLE:

Bonds may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR:

Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

APPROVING OPINION BY:

Commerce Bank, N.A., Kansas City, Missouri

Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY:

George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:

\$2,338,358,25

INTEREST RATE:

4.4149%

ASSESSED VALUATION:

\$205,004,732

INDEBTEDNESS:

(Including this issue) \$28,831,497

NOTICE OF ELECTION:

Published one newspaper March 25 and April 1, 2003; second newspaper

March 26 and April 2, 2003

DATE OF ELECTION:

April 8, 2003

**ELECTION RESULTS:** 

Yes...1,039 No...184

METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED: Not applicable